



CASE – Centrum Analiz
Społeczno-Ekonomicznych

133rd mBank – CASE Seminar

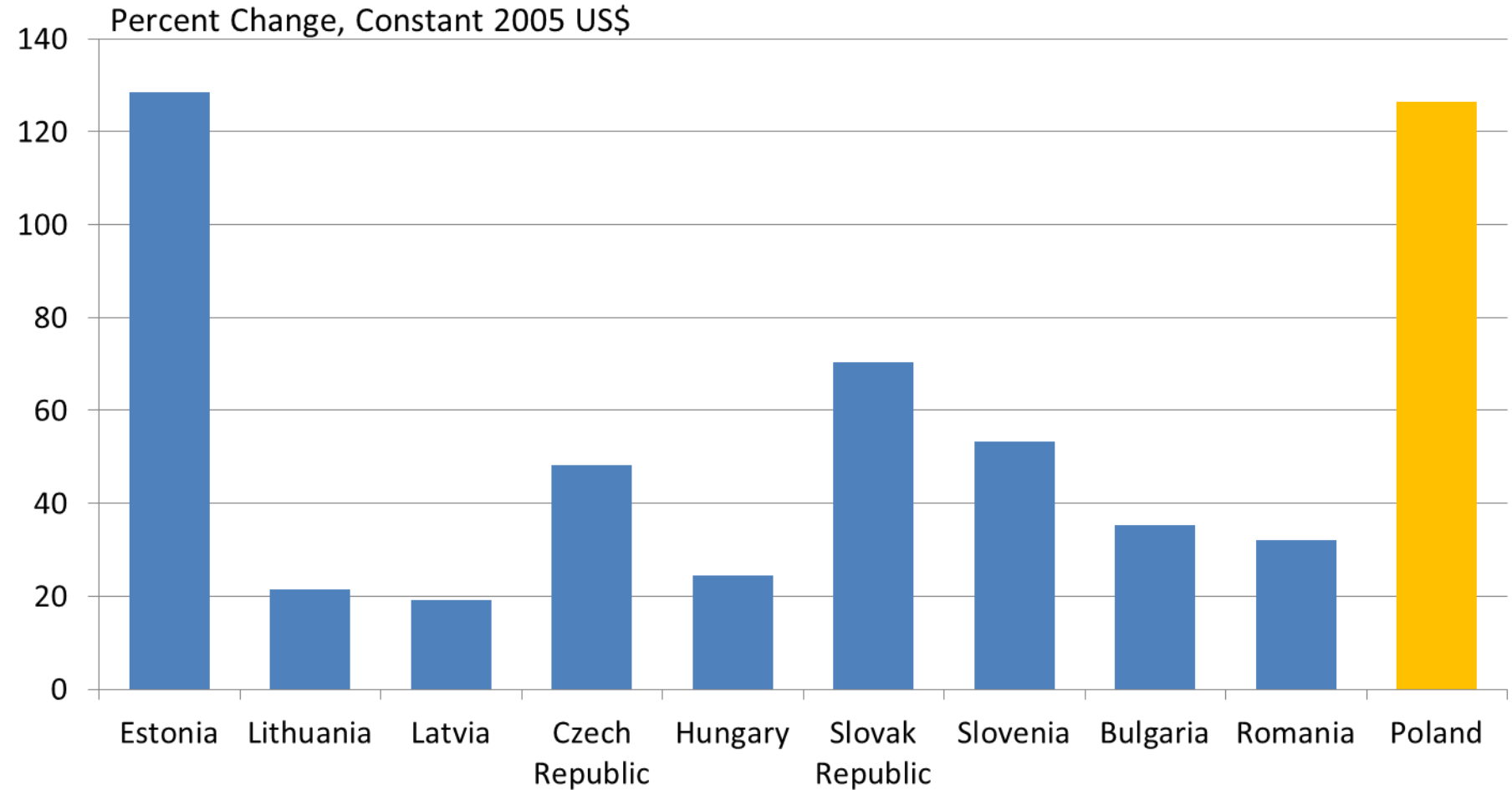
The Polish Transition in Comparative Perspective

Anders Åslund, Senior Fellow

Peterson Institute for International Economics, Washington, DC

Warsaw, September 18, 2014

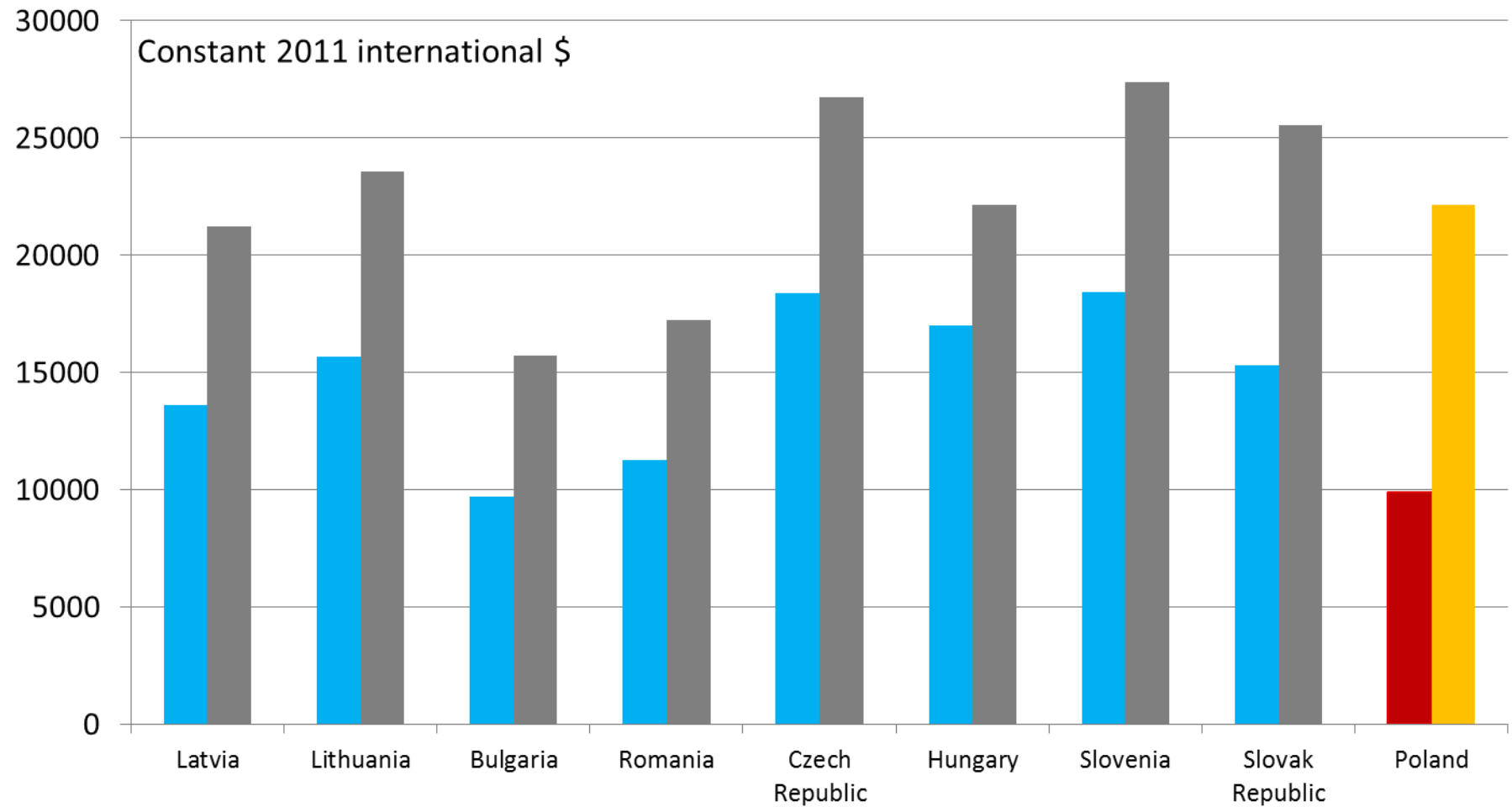
Cumulative Real GDP Growth 1990-2012



Source: World Bank, World Development Indicators

Note: WDI numbers for Estonian real GDP begins with 1993 instead of 1990.

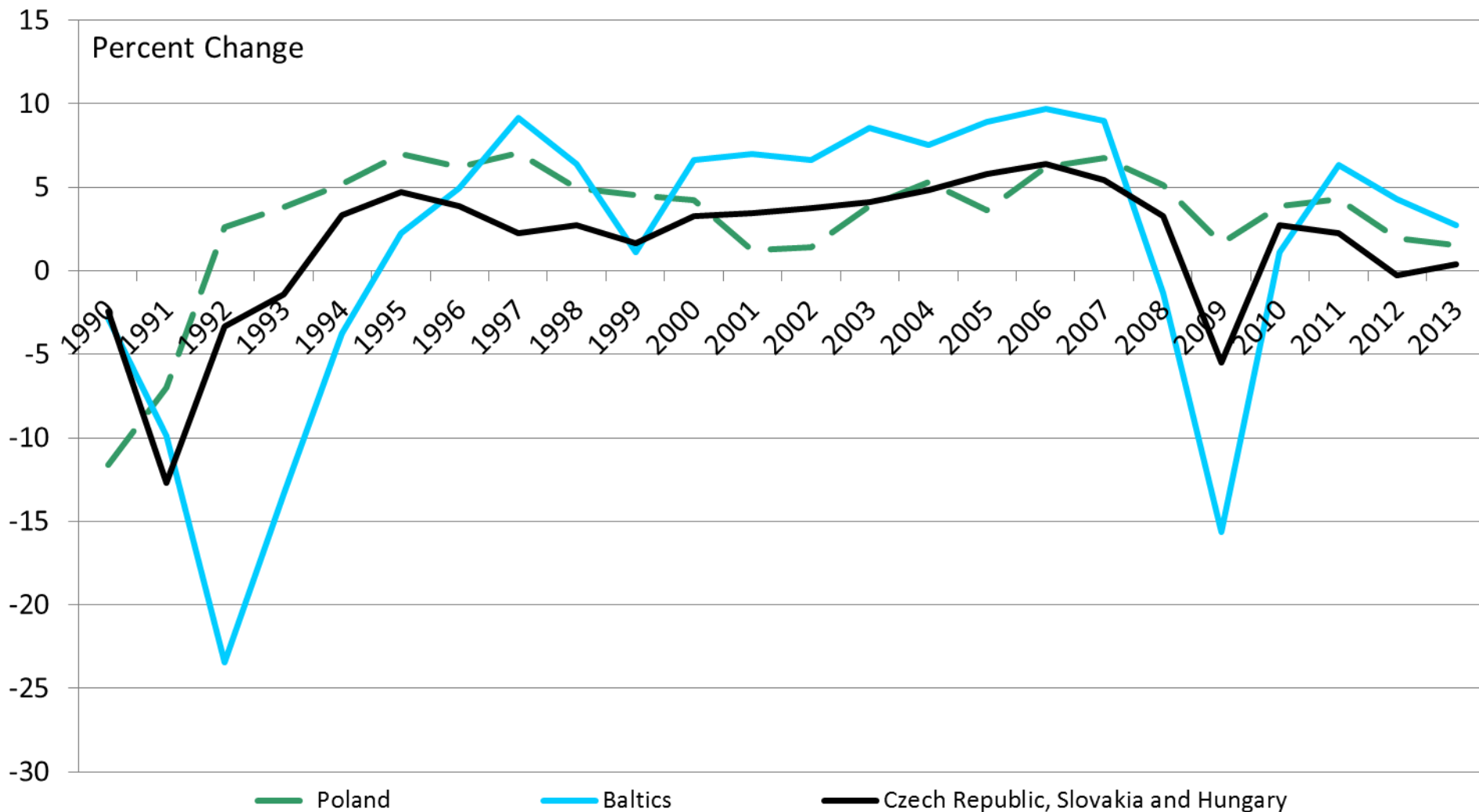
GDP Per Capita, PPP 1990 and 2012



*Data for Estonia is unavailable

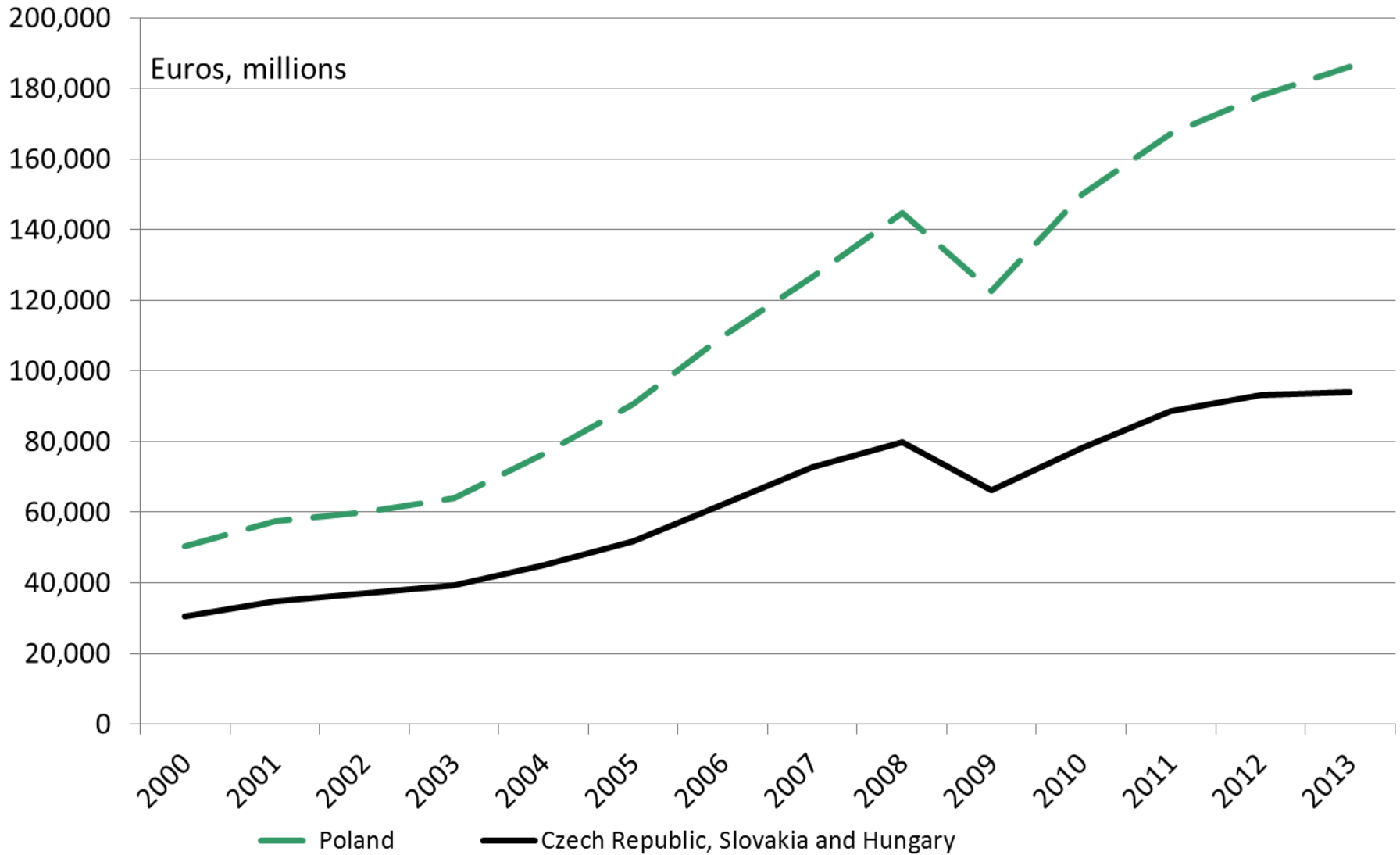
Source: World Bank, World Development Index (accessed on August 22, 2014)

GDP Growth 1990-2013



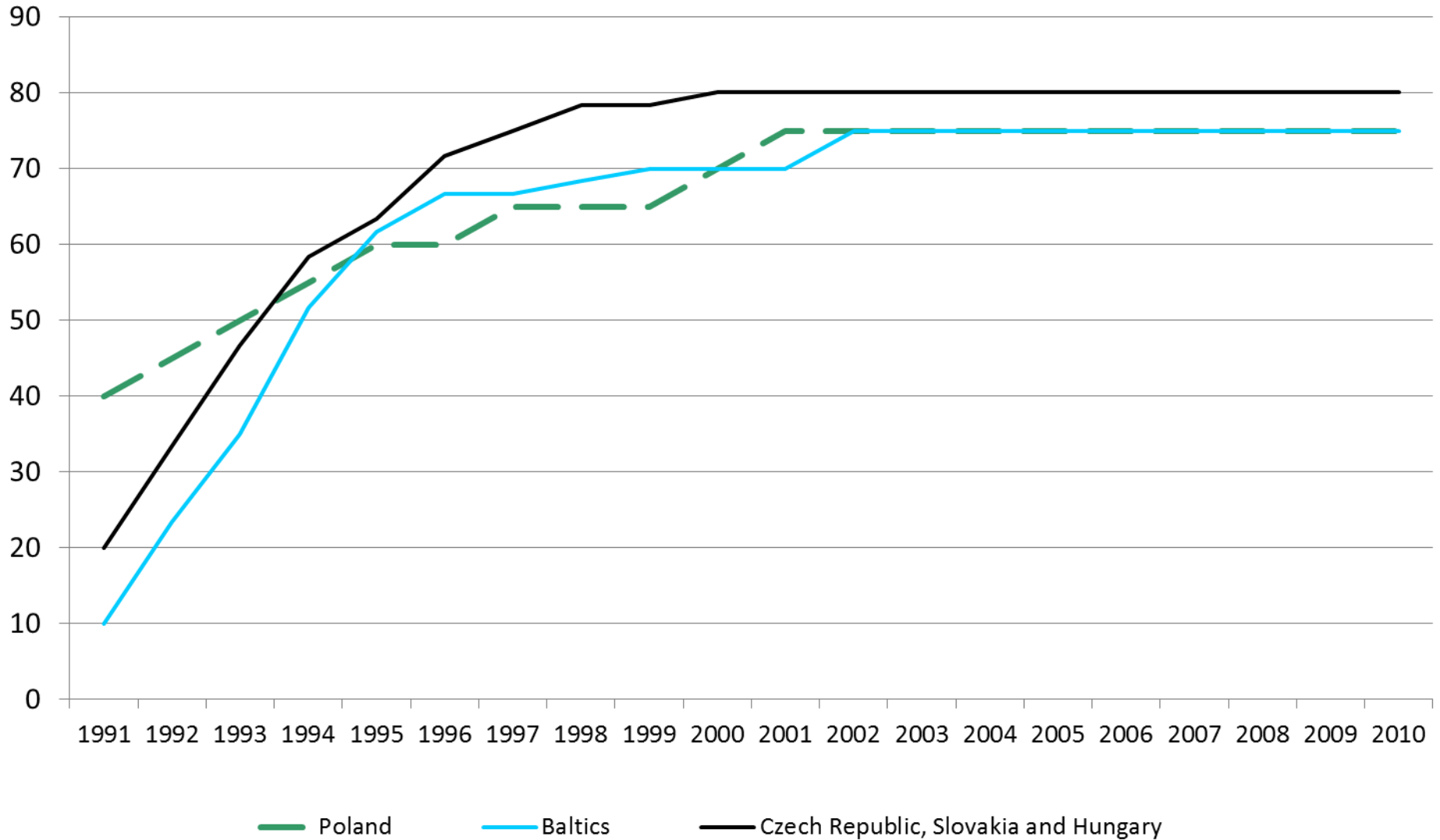
Source: EBRD (2000); World Bank World Development Indicators (2012); International Monetary Fund, World Economic Outlook Database, April 2014 (accessed August 22, 2014) JP Morgan Forecast, January 31, 2013.

Exports 2000 - 2013



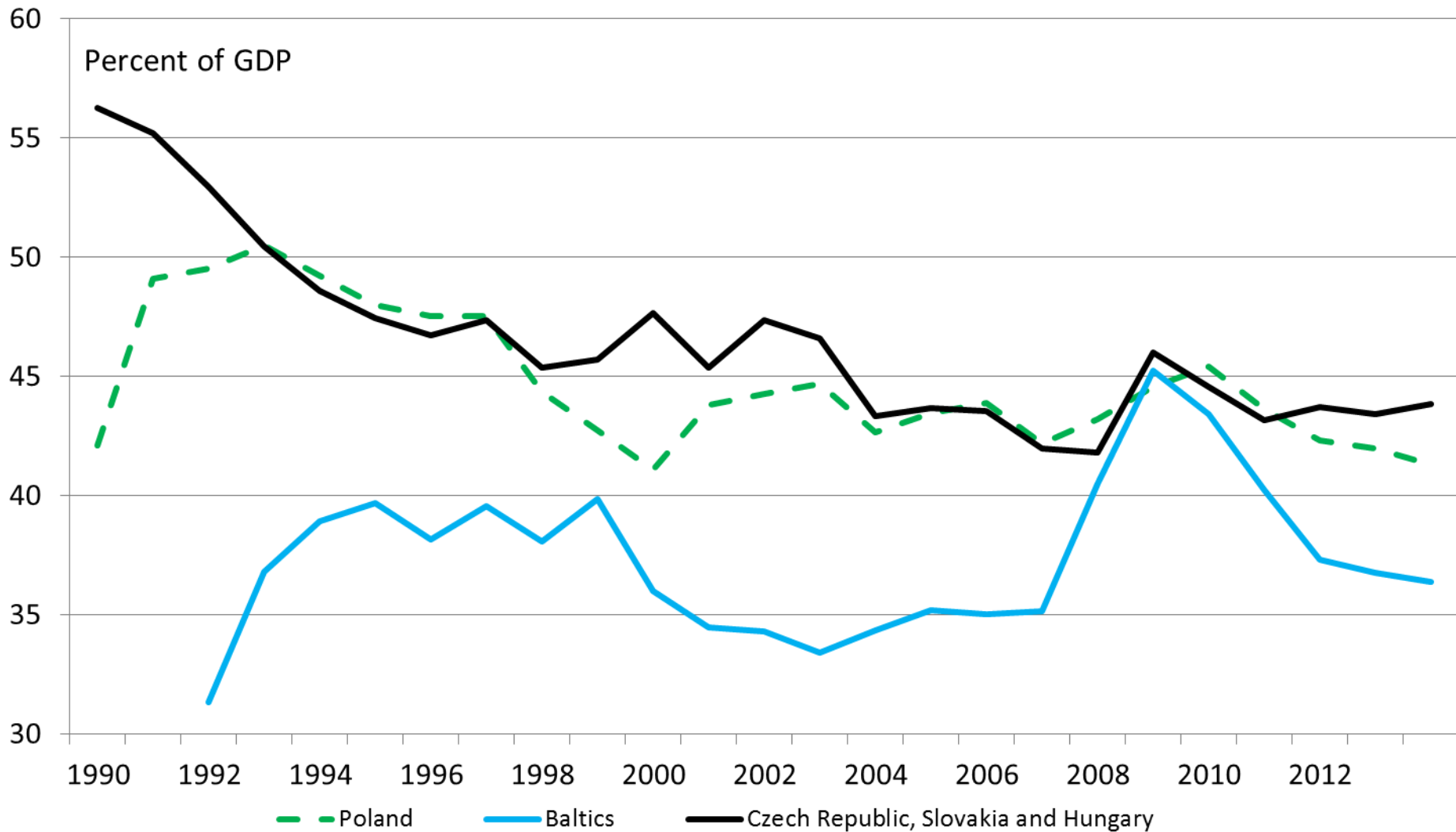
Source: Eurostat

Private Sector as a Percent of GDP 1991-2010



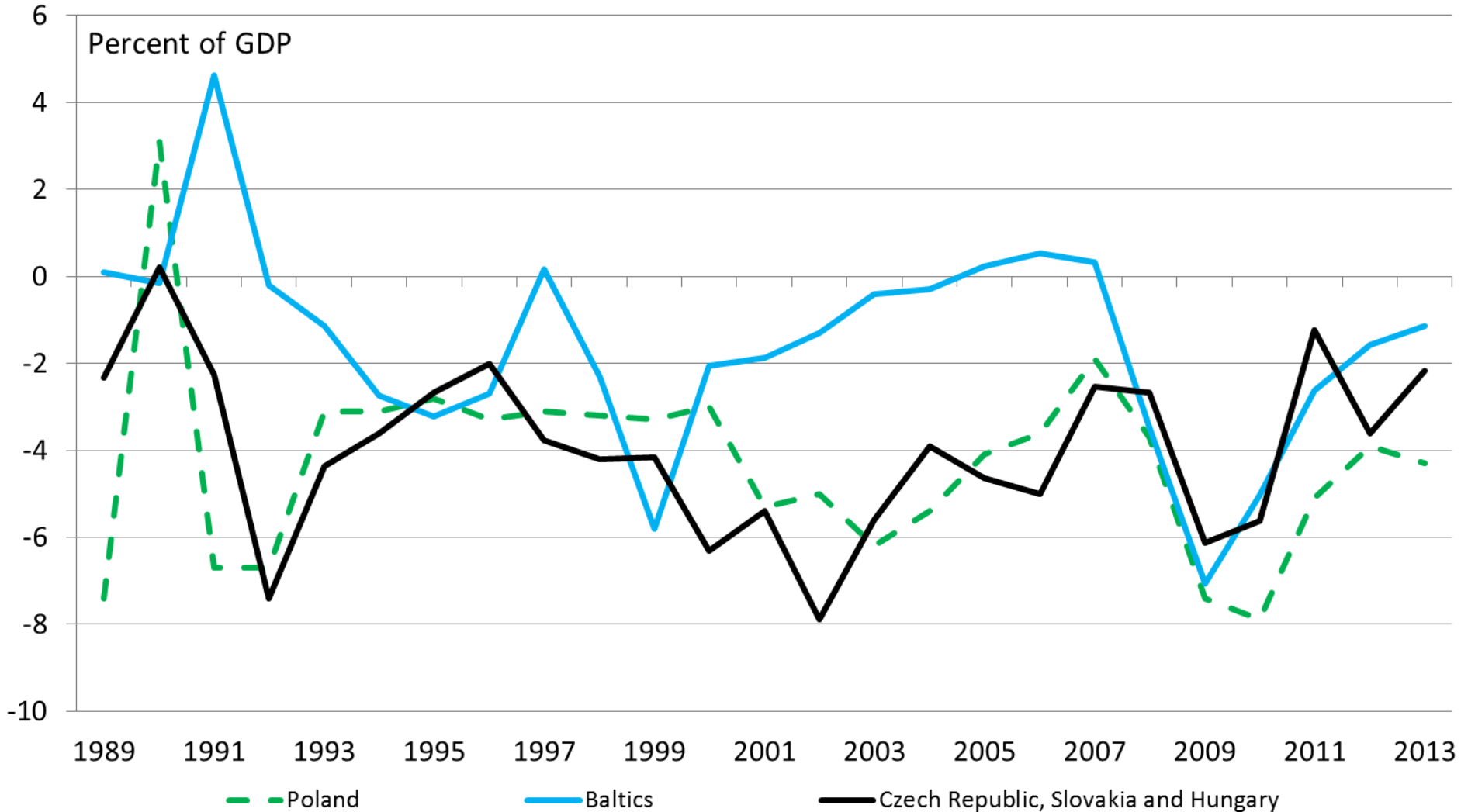
Source: EBRD (2000) and (2010)

Public Expenditures 1990-2013



Source: International Monetary Fund, World Economic Outlook Database, April 2014 (accessed August 22, 2014), 1990-97: Tanzi and Tsibouris (2000).

Budget Balances 1989-2013

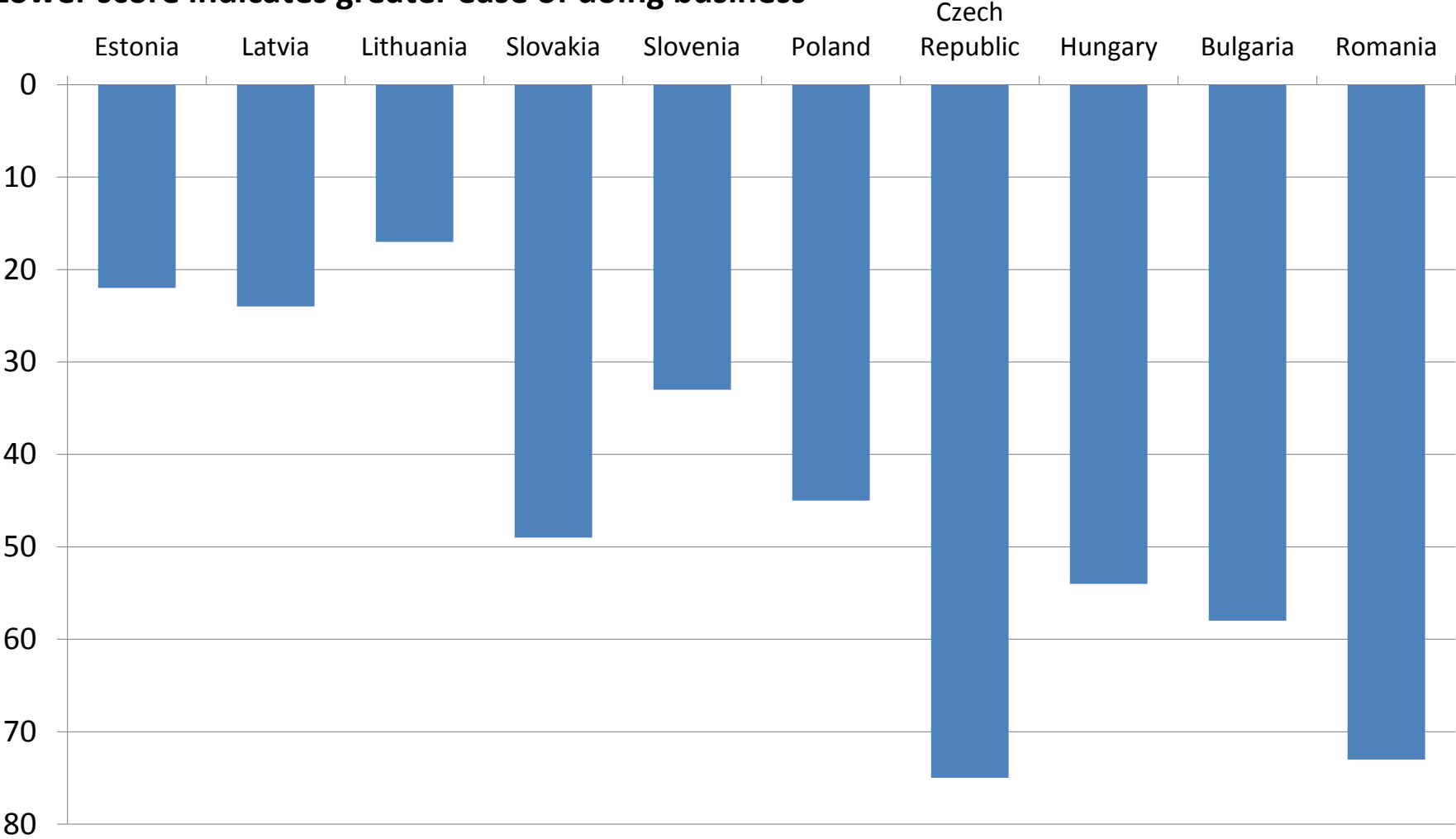


Source: Eurostat (Accessed August 22, 2014); 1998-9: EBRD (2000); 1990-97: EBRD (1999); 1989 and Latvia's and Estonia's budget balances for 1990-1: EBRD (1995).



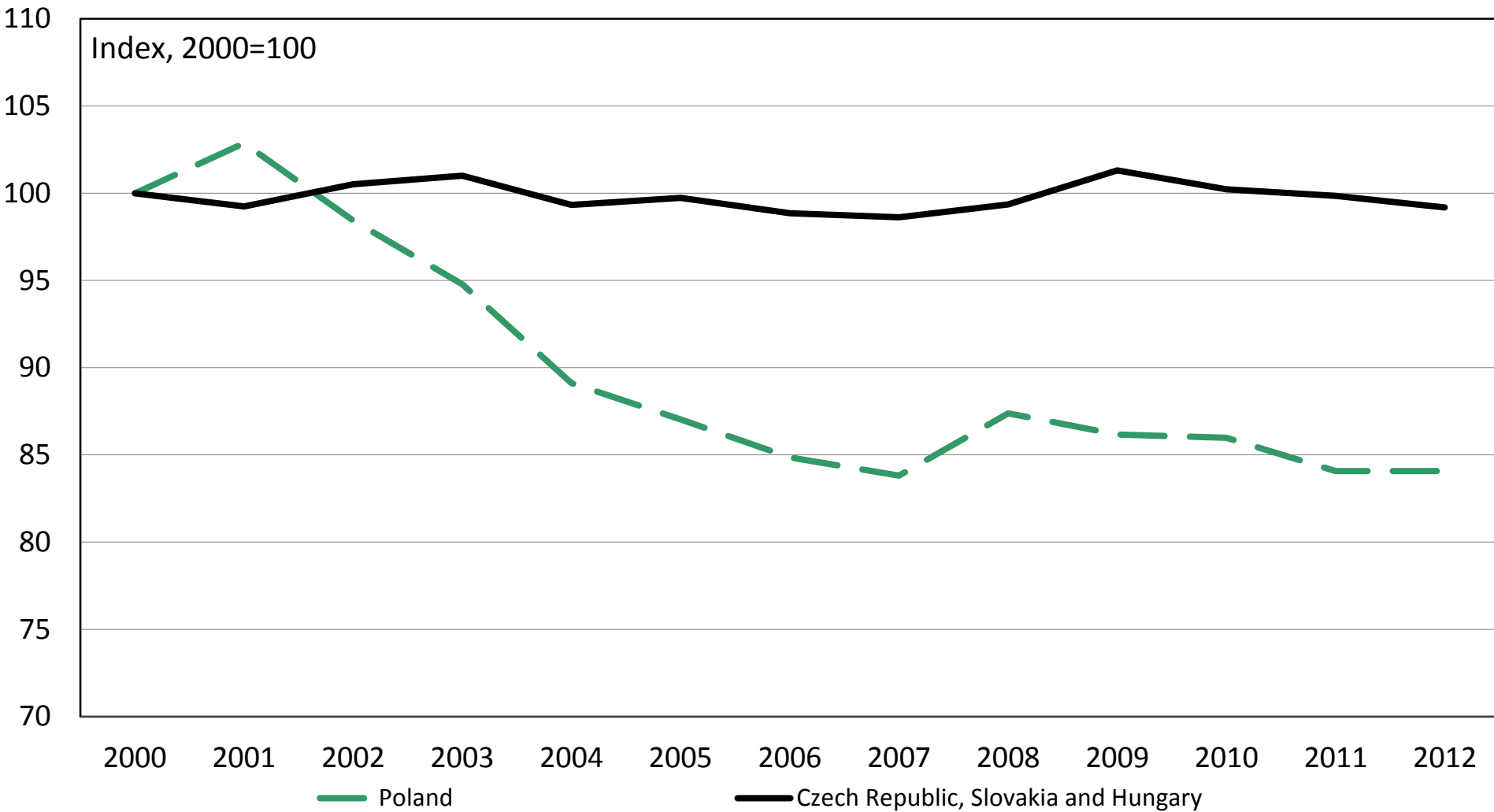
Ease of Doing Business Ranking 2014

Lower score indicates greater ease of doing business



Source: World Bank and the IFC, "Doing Business Report, 2014" (accessed August 22, 2014).

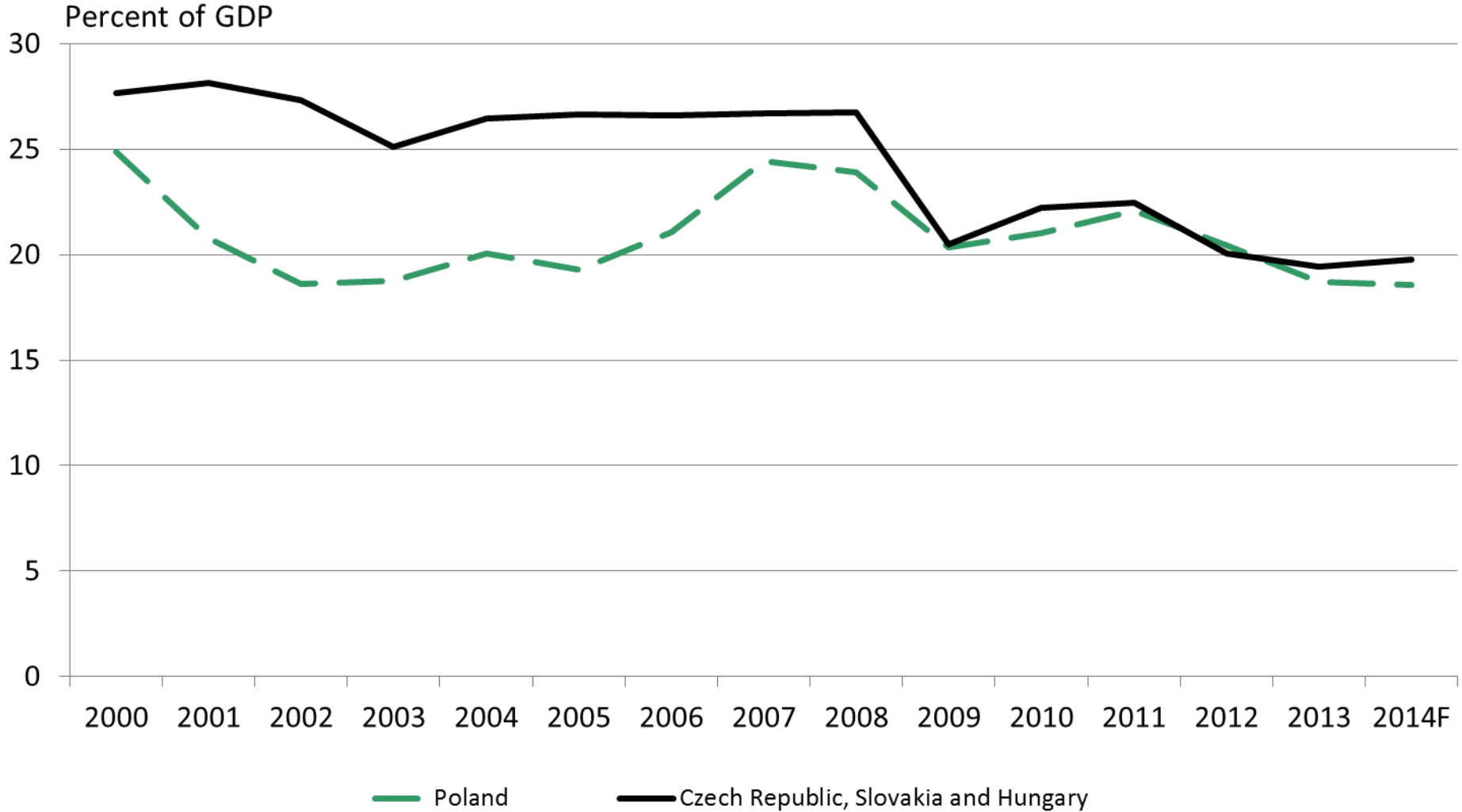
Real Unit Labor Cost



Source: Eurostat Statistical Database (accessed February 11, 2013)



Total Investment Ratio 2000 - 2014



Source: IMF World Economic Outlook, April 2014.